



Date: 03<sup>rd</sup> June 2019

To,  
National Stock Exchange  
Exchange Plaza, Bandra Kurla Complex  
Bandra (E), Mumbai-400051

Please find below the Sub-Debt NCD issuance details proposed by Fullerton India Home Finance Company Ltd for Sub Debt Series 1.

<b>Series</b>	Sub Debt Series 1
<b>Instrument</b>	Unsecured, Subordinated (Tier II), Redeemable, Non-Convertible Debenture
<b>Issue Size</b>	INR 25Crores with a green shoe option to retain additional INR 75Crores
<b>Issue/ Bid Open Date</b>	05 <sup>th</sup> June 2020
<b>Issue/ Bid Close Date</b>	05 <sup>th</sup> June 2020
<b>Deemed date of allotment</b>	08 <sup>th</sup> June 2020
<b>Maturity Date</b>	07 <sup>th</sup> June 2030
<b>Coupon</b>	8.50% p.a.
<b>Rating</b>	AAA by CRISIL and AAA by CARE
<b>Listed</b>	NSE

**For Fullerton India Home Finance Company Limited**

**SD**

**Authorised Signatories**

**Fullerton India Home Finance Company Limited**

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CIN number: U65922TN2010PLC076972 | IRDAI COR NO : CA0492

**Registered Office:** Megh Towers, 3rd Floor, Old No. 307, New No. 165,  
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